

**Villa Park (Orange County)**  
**Refinance Residence for Business Purpose**  
**2<sup>nd</sup> Trust Deed Investment**



**CapitalBenefit**  
the greener money™

**Executive Summary**



Property Type	<b>Single Family</b>
Occupancy	<b>Owner</b>
Purpose	<b>Business</b>
Loan Amount	<b>\$160,000</b>
Appraised Value	<b>\$2,210,000</b>
Combined Loan-to-Value	<b>60%</b> *
Protective Equity	<b>\$892,000</b> *
Investor Yield	<b>12.00%</b>
Term	<b>3 Years</b> (40 due in 3)

\* 1<sup>st</sup> mortgage \$1,158,000 at 3.625%

**Fund directly into insuring Title Company**  
**Your vesting on Note and Deed of Trust**

**Comments:** *Appraisal dated April 11, 2023*

Our borrower will use the loan proceeds to start a new business.

Per Appraiser: This property offers 3,574 sq. ft. of living space featuring 5 bedrooms, 3 ½ baths, pool/spa and a 3-car garage on a 23,100 sq. ft. lot.

**Options:** *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$484
\$100,000	partial interest – scheduled monthly income	\$968
\$160,000	whole note – scheduled monthly income	\$2,421

**Loan Servicing:** Capital Benefit offers comprehensive loan servicing

**Summary Information only** – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

**For additional Trust Deed Investments, visit [capitalbenefit.com](http://capitalbenefit.com)**

Available to California investors or all qualified investors.

