Tarzana (Los Angeles County)

Refinance Investment Property

2nd Trust Deed Investment



Executive Summary



Property Type

Occupancy

Purpose

Loan Amount

Appraised Value

Single Family

Non-Owner

Business

\$550,000

\$2,600,000

Combined Loan-to-Value 55%

Protective Equity \$1,180,000 Investor Yield 10.50%

Term 3 Years (40 due in 3)

* 1st mortgage \$870,000 at 2.00%

Fund directly into insuring Title Company Your vesting on Note and Deed of Trust

Comments: Appraisal dated July 28, 2022

Our borrower has owned this home since 2006. He has good credit and stable employment. The loan proceeds will be used for investments.

The current tenant is paying \$12,500/month.

Per Appraiser: This property offers 3,505 sq. ft. of living space featuring 4 bedrooms, 4 ½ baths, pool/spa and a 2-car garage on a 17,942 sq. ft. lot.

Options: Available as a multi-beneficiary (partial interest portions)

Examples of investor returns —

\$50,000 partial interest – scheduled monthly income \$444 \$100,000 partial interest – scheduled monthly income \$889 \$550,000 whole note – scheduled monthly income \$4,887

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only — call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.





