

Fountain Valley (Orange County)
Refinance Residence for Business Purpose
2nd Trust Deed Investment



CapitalBenefit
the greener money™

Executive Summary



Property Type	Single Family
Occupancy	Owner
Purpose	Business
Loan Amount	\$155,000
Appraised Value	\$1,120,000
Combined Loan-to-Value	70% *
Protective Equity	\$339,000 *
Investor Yield	11.50%
Term	3 Years (40 due in 3)

* 1st mortgage \$626,000 at 3.375%

Fund directly into insuring Title Company
Your vesting on Note and Deed of Trust

Comments: *Appraisal dated June 20, 2022*

Our borrower has owned this home for 17 years. She has good credit and stable employment. The loan proceeds will be used to for her business.

Per Appraiser: This property offers 1,520 sq. ft. of living space featuring 4 bedrooms, 2 baths and a 2-car garage on a 7,500 sq. ft. lot.

Options: *Available as a multi-beneficiary (partial interest portions)*

Examples of investor returns —

\$50,000	partial interest – scheduled monthly income	\$484
\$100,000	partial interest – scheduled monthly income	\$968
\$155,000	whole note – scheduled monthly income	\$1,501

Loan Servicing: Capital Benefit offers comprehensive loan servicing

Summary Information only – call Marcel Bruetsch at (949) 566-9040 for more information or a complete investor diligence package.

For additional Trust Deed Investments, visit capitalbenefit.com

Available to California investors or all qualified investors.

